



Committee for Capacity Building of Members in Practice (CCBMP)
The Institute of Chartered Accountants of India

ANNOUNCEMENT

Commencement of Certificate Course on Wealth Management and Financial Planning – Chennai Batch I

The Committee for Capacity Building of Members in Practice, ICAI is arranging Certificate Course on Wealth Management and Financial Planning for the Members of Chennai/Southern Region. Registration for the course is open. The batch is scheduled to commence from 3rd June, 2017. The course is provided only for Members of ICAI.

The batch has limited seats and registration is on first come first serve basis. Classes will be held at ICAI Bhawan, 122, Mahatma Gandhi Road, Nungambakkam, Chennai - 600 034.

The course is designed to equip the members with advance knowledge in Financial Planning and Wealth Management for rendering services in the Financial Sector. The course elaborates practical & procedural aspects of the Wealth Management to design effective Investment Strategy & financial growth of the clients.

The course consists of classroom deliberations and practical sessions on case studies. Classes are lectured by renowned faculty from Insurance sector, Academics and Industry. There will be 20 classes of 5 hours duration each to be held on Saturday/Sunday followed by a test. Required number of attendance will be compulsory to sit in the test. Successful participants will be awarded Certificate of the course. Applicable CPE hours will also be given to successful participants as per CPE guidelines.

The desirous member may register for the Course by applying online or submission of physical form to the Secretary, CCBMP, ICAI Bhawan, A-29, First Floor, Administrative Block, Noida (U.P., P.C.-201309 along with DD of Rs.15,000/- for Members of ICAI or Rs 12,000/- for young members of ICAI (born after 1.1.1987) in favor of The Secretary ICAI, Payable at New Delhi towards the course fee.

Details of the course are available

http://www.icai.org/new_post.html?post_id=13503&c_id=240

Online Payment for members of ICAI <http://ccm.icai.org/?progid=1431>

Online Payment for young members of ICAI (For Members born after 1.1.1987):
<http://ccm.icai.org/?progid=1432>

Chairman

Committee for Capacity Building of Members in Practice (CCBMP)

**For Details,
please contact to**

Secretary, CCBMP, ICAI

Telephone: 0120-3045994, Email: certificate.wmfp@icai.in



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